



VICTORIA TOURISM BULLETIN

October 2023

- Victoria's cruise season concluded with a record number of cruise visitors. The Greater Victoria Harbour Authority wrapped up the 2023 cruise season on October 29th after welcoming 326 ships and 970,000 cruise visitors between April and October.
- Victoria has been recognized as the Best City in the World and the Best Small City in the World by Condé Nast Traveler. The city also placed 3rd for Friendliest City, and was recognized for having the 8th Best Food Scene.
- Condé Nast Traveler also featured the "15 Top Hotels in Western Canada", of which three Victoria hotels made the list: Oak Bay Beach Hotel (#7), Fairmont Empress (#10) and The Magnolia Hotel & Spa (#11).
- Brentwood Bay Resort and Spa received the #9 in Resorts, Canada award from Condé Nast Traveler's 2023 Readers' Choice Awards.

	<u>October</u>		Variance	<u>Year-to-Date</u>		Variance	
Tourism Statistics	2023	2022	Variance	2023	2022	Variance	
Average Occupancy	69.31%	70.75%	(1.44%)	72.74%	70.97%	1.77%	
Average Daily Room Rate	\$225.45	\$213.09	\$12.36	\$254.05	\$243.96	\$10.09	
Revenue Per Available Room (RevPAR)	\$156.25	\$150.76	\$5.49	\$184.78	\$173.15	\$11.63	
BC Ferries (Tsawwassen - Swartz Bay)							
Vehicles	164,483	174,706	(5.85%)	1,809,788	1,788,625	1.18%	
Passengers	499,491	480,967	3.85%	5,459,978	4,974,703	9.75%	
Buses	981	752	30.45%	10,192	7,701	32.35%	
Victoria International Airport	159,148	149,659	6.34%	1,479,567	1,253,580	18.03%	
Victoria Conference Centre (Delegate Days)	30,298	26,000	16.53%	76,421	78,089	(2.14%)	
Victoria Cruise Ships							
Ships	29	25	16.00%	326	335	(2.69%)	
Passengers	69,903	35,363	97.67%	966,546	697,974	38.48%	
Crew	30,525	21,217	43.87%	387,188	304,262	27.25%	

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VICTORIA LODGING RESULTS October 2023

	OC	CUPANCY RAT	E %		
Lodging Type	Number of Rooms	October 2023	October 2022	YTD 2022	YTD 2022
Number of Rooms					
Greater than 150	2,032	63.03%	61.72%	67.04%	62.61%
100 - 150	744	75.72%	79.54%	78.28%	78.44%
50 - 99	827	77.57%	81.47%	78.20%	79.14%
Less than 50	323	72.99%	80.01%	81.33%	86.10%
_ocation	3,926				
Downtown/Inner Harbour	3,084	69.17%	69.41%	72.07%	69.45%
Suburban	592	70.30%	75.31%	75.24%	75.29%
Saanich Peninsula/Sidney	250	68.67%	77.19%	75.23%	80.35%
ier	3,926	00.07 76	11.1970	10.2076	00.0076
		66 700/	66.609/	68.63%	64.65%
Upper	1,910	66.78% 71.60%	66.60%	75.09%	
Mid	1,342		71.57%		74.18%
Lower	674	71.90%	80.84%	79.49%	82.62%
odging Type	3,926				
Hotels	3,604	69.18%	69.96%	71.94%	69.75%
Motels	322	70.68%	80.05%	81.77%	84.92%
otal Rooms	3,926				
Average Occupancy		69.31%	70.75%	72.74%	70.97%
		ROOM RATE			
Lodging Type	Number of Rooms	October 2023	October 2022	YTD 2022	YTD 2022
lumber of Rooms					
Greater than 150	2,032	\$257.73	\$245.89	\$285.31	\$275.82
100 - 150	744	\$186.35	\$171.55	\$213.15	\$203.31
50 - 99	827	\$207.27	\$200.47	\$242.84	\$235.12
Less than 50	323	\$192.67	\$181.78	\$212.93	\$201.67
ocation	323	Ψ192.01	Ψ101.70	ΨΖ1Ζ.90	Ψ201.07
	7.004	\$233.47	\$219.30	\$261.95	¢040.61
Downtown/Inner Harbour	3,084	•	·		\$249.61
Suburban	592	\$194.61	\$190.59	\$228.01	\$229.58
Saanich Peninsula/Sidney	250	\$200.23	\$193.41	\$219.88	\$213.08
ier					
Upper	1,910	\$283.18	\$267.34	\$314.83	\$304.49
Mid	1,342	\$188.63	\$182.30	\$220.04	\$211.90
Lower	674	\$146.18	\$141.25	\$171.67	\$166.63
odging Type					
Hotels	3,604	\$233.14	\$220.32	\$263.13	\$252.61
Motels	322	\$140.98	\$138.99	\$163.49	\$163.05
otal Rooms	3,926				
verage Room Rate	•	\$225.45	\$213.09	\$254.05	\$243.96
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		AVAILABLE RC		VTD 0000	VTD 0000
Lodging Type lumber of Rooms	Number of Rooms	October 2023	October 2022	YTD 2022	YTD 2022
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Greater than 150	2,032	\$162.44	\$151.76	\$191.28	\$172.68
100 - 150	744	\$141.10	\$136.45	\$166.86	\$159.47
50 - 99	827	\$160.78	\$163.32	\$189.89	\$186.07
Less than 50	323	\$140.64	\$145.44	\$173.18	\$173.64
ocation					
Downtown/Inner Harbour	3,084	\$161.48	\$152.21	\$188.79	\$173.35
Suburban	592	\$136.81	\$143.52	\$171.55	\$172.85
Saanich Peninsula/Sidney	250	\$137.50	\$149.30	\$165.41	\$171.21
er					*
Upper	1,910	\$189.10	\$178.04	\$216.08	\$196.86
Mid	1,342	\$135.07	\$130.47	\$165.23	\$157.20
Lower	674	\$105.10	\$114.19	\$136.46	\$137.67
odging Type	OI T	ψ100.10	ψ11113	ψ 100. TO	ψ.υυ/
Hotels	3,604	\$161.29	\$154.13	\$189.29	\$176.19
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	300	\$99.65	\$111.07	\$133.60	\$17Q <i>1</i> 7
Motels Total Rooms	322 3,926	\$99.65	\$111.27	\$133.69	\$138.47

Note: Comparative figures may vary due to an increase/decrease in the number of available rooms.

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