



- The Greater Victoria Harbour Authority (GVHA) welcomed the first cruise ship of the season, the Norwegian Bliss, which arrived in Victoria on April 3. The GVHA anticipates 315 ship calls and 910,000 visitors this cruise season. Click here to read more.
- Restrictions on short-term vacation rentals will not hurt visitor economy. In short, there's plenty of room
 at the inn. The accommodation sector can manage the volume of visitors coming to the region without
 short-term rentals. Click here to read the news article.
- Destination Canada's Quarterly Tourism Snapshot monitors the state of Canada's tourism sector and the recently published Q4 2023 report revealed total annual tourism revenue in 2023, reached 113% of 2019 tourism earnings.
- Congratulations to Delta Hotels by Marriott and the Victoria Ocean Pointe Resort for obtaining their Biosphere Certification.
- Cedarwood Inn & Suites closed its doors this month, after 49 years of operation.

- 	<u>April</u>		Variance	Year-to-Date		Variones			
Tourism Statistics	2024	2023	Variance	2024	2023	Variance			
Average Occupancy	76.50%	71.90%	4.60%	64.53%	62.70%	1.83%			
Average Daily Room Rate	\$213.06	\$220.25	(\$7.19)	\$197.07	\$194.59	\$2.48			
Revenue Per Available Room (RevPAR)	\$162.98	\$158.35	\$4.63	\$127.18	\$122.01	\$5.17			
BC Ferries (Tsawwassen - Swartz Bay) Vehicles Passengers Buses	*BC Ferries has changed their internal processes and will be issuing stats on a quarterly basis moving forward. (Jan, Apr, July, Oct) We will provide you with these stats upon their release.								
Victoria International Airport	136,748	132,685	3.06%	513,850	462,560	11.09%			
Victoria Conference Centre (Delegate Days)	5,045	14,365	(64.88%)	31,534	24,176	30.44%			
Victoria Cruise Ships									
Ships	13	11	18.18%	13	11	18.18%			
Passengers	32,296	30,898	4.52%	32,296	30,898	4.52%			
Crew	14,001	15,028	(6.83%)	14,001	15,028	(6.83%)			

Quotations and reproductions of statistics provided in the Victoria Tourism Bulletin are permitted with credits to Chemistry Consulting Group. Note: Year-to-date data may not reflect statistical updates that agencies make to historical data after the fact.



Chemistry Consulting Group

VICTORIA LODGING RESULTS April 2024

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	OCC	CUPANCY RATE	%		
Lodging Type	Number of Rooms	Apr 2024	Apr 2023	YTD 2024	YTD 2023
Number of Rooms		·	•		
Greater than 150	2,031	75.45%	65.73%	60.86%	55.16%
100 - 150	758	73.11%	77.50%	64.69%	70.29%
50 - 99	828	78.98%	77.18%	70.43%	69.16%
Less than 50	277	86.08%	84.70%	72.63%	75.92%
Location					
Downtown/Inner Harbour	3,098	77.56%	71.46%	64.11%	61.56%
Suburban	590	69.96%	73.87%	63.97%	65.88%
Saanich Peninsula/Sidney	206	79.16%	73.31%	71.41%	69.86%
Tier					
Upper	1,909	77.99%	65.90%	62.71%	55.78%
Mid	1,357	74.43%	76.52%	64.77%	67.51%
Lower	628	76.41%	80.12%	69.32%	72.63%
Lodging Type					
Hotels	3,618	76.83%	70.89%	64.22%	61.27%
Motels	276	72.12%	83.03%	68.22%	78.99%
Total Rooms	3,894				
Average Occupancy	,	76.50%	71.90%	64.53%	62.70%
		ROOM RATE			0
	N 1 (D		4 0007	VTD 0004	VTD 0007
Lodging Type	Number of Rooms	Apr 2024	Apr 2023	YTD 2024	YTD 2023
Number of Rooms	0.074	4075 70	4040.50	*****	4004.54
Greater than 150	2,031	\$235.72	\$248.59	\$222.64	\$221.52
100 - 150	758	\$177.93	\$184.99	\$169.46	\$164.82
50 - 99	828	\$201.82	\$212.97	\$179.67	\$187.72
Less than 50	277	\$179.71	\$174.52	\$160.44	\$152.08
Location					
Downtown/Inner Harbour	3,098	\$216.68	\$225.31	\$203.23	\$199.49
Suburban	590	\$193.15	\$205.34	\$173.84	\$177.68
Saanich Peninsula/Sidney	206	\$210.07	\$189.49	\$176.95	\$176.79
Tier					
Upper	1,909	\$256.43	\$275.66	\$240.74	\$245.02
Mid	1,357	\$183.10	\$189.51	\$171.73	\$171.53
Lower	628	\$141.56	\$145.06	\$131.06	\$127.97
Lodging Type					
Hotels	3,618	\$219.24	\$229.22	\$203.84	\$202.86
Motels	276	\$126.74	\$135.75	\$122.24	\$121.79
Total Rooms	3,894				
Average Room Rate		\$213.06	\$220.25	\$197.07	\$194.59
	REVENUE PER	AVAILABLE RO	OM (REVPAR)		
Lodging Type	Number of Rooms	Apr 2024	Apr 2023	YTD 2024	YTD 2023
Number of Rooms	Trainibor of Roomio	7101 2021	7 (p. 2020	110 2021	110 2020
Greater than 150	2,031	\$177.85	\$163.41	\$135.49	\$122.20
100 - 150	758	\$130.07	\$143.37	\$109.63	\$115.85
50 - 99	828	\$159.40	\$164.37	\$126.54	\$129.83
Less than 50	277	\$154.70	\$147.81	\$116.52	\$115.46
Location	211	Ψ10-4.70	Ψ1-7.01	Ψ110.02	φ110.40
Downtown/Inner Harbour	3,098	\$168.06	\$161.00	\$130.29	\$122.80
Suburban	590	\$135.13	\$151.69	\$111.20	\$117.0
Saanich Peninsula/Sidney	206	\$166.30	\$138.91	\$111.20 \$126.37	\$117.03
Fier	200	\$100.50	क्।उठ.५।	\$120.37	ֆ1∠3.5
	1,909	\$200.00	¢101 67	\$150.97	¢176 6
Upper	·		\$181.67 \$145.01		\$136.6°
Mid	1,357	\$136.28	\$145.01	\$111.24	\$115.80
Lower	628	\$108.17	\$116.22	\$90.85	\$92.94
Lodging Type	= 4.0	****	4.00.40	4:=0.05	A.A
Hotels	3,618	\$168.44	\$162.49	\$130.90	\$124.29
Motels	276	\$91.41	\$112.71	\$83.39	\$96.20
Total Rooms	3,894				
Average REVPAR		\$162.98	\$158.35	\$127.18	\$122.0

Note: Comparative figures may vary due to an increase/decrease in the number of available rooms.