



VICTORIA TOURISM BULLETIN

November 2022

- November continued to demonstrate strong recovery with occupancy near 2019 levels.
- Greater Victoria Harbour Authority's CEO, Ian Robertson predicts next year's cruise season could bring a record one million passengers to Victoria's Ogden Point, now that the industry is rebounding from the pandemic.
- Destination Greater Victoria's PR Agency NJF worked with Conde Nast Traveler to feature the Fairmont Empress in its list of "44 Haunted Hotels Around the World You Can Stay At - If You Dare." Check out the list of hotels here.
- Reminder that the IMPACT Sustainable Travel & Tourism conference is coming up on January 23-25 and Day of IMPACT January 22, 2023. Click here to register.

| | <u>November</u> | | Variance | <u>Year-to-Date</u> | | Variance | Nov. |
|--|-----------------|----------|-----------|---------------------|-----------|----------|----------|
| Tourism Statistics | 2022 | 2021 | Variance | 2022 | 2021 | Variance | 2019 |
| Average Occupancy | 61.58% | 60.08% | 1.50% | 70.13% | 49.59% | 20.59% | 62.62% |
| Average Daily Room Rate | \$186.42 | \$165.07 | \$21.35 | \$239.39 | \$187.67 | \$51.72 | \$145.28 |
| Revenue Per Available Room (RevPAR) | \$114.80 | \$99.17 | \$15.63 | \$167.88 | \$93.07 | \$74.81 | \$90.97 |
| BC Ferries (Tsawwassen - Swartz Bay) | | | | | | | |
| Vehicles | 139,967 | 119,757 | 16.88% | 1,928,592 | 1,442,922 | 33.66% | 138,197 |
| Passengers | 367,488 | 294,871 | 24.63% | 5,342,191 | 3,425,594 | 55.95% | 394,294 |
| Buses | 401 | 277 | 44.77% | 8,102 | 1,817 | 345.90% | 872 |
| Victoria International Airport | 119,296 | 77,826 | 53.29% | 1,372,876 | 576,107 | 138.30% | 138,895 |
| Victoria Conference Centre (Delegate Days) | 7,797 | 303 | 2,473.27% | 85,886 | 19,118 | 349.24% | 7,276 |
| Victoria Cruise Ships | | | | | | | |
| Ships | 1 | 0 | 100% | 336 | 0 | 100% | 0 |
| Passengers | 2,094 | 0 | 100% | 700,068 | 0 | 100% | 0 |
| Crew | 1,082 | 0 | 100% | 305,344 | 0 | 100% | 0 |

Quotations and reproductions of statistics provided in the Victoria Tourism Bulletin are permitted with credits to Chemistry Consulting Group. Note: Year-to-date data may not reflect statistical updates that agencies make to historical data after the fact.



VICTORIA LODGING RESULTS

November 2022

| OCCUPANCY RATE % | | | | | | | | | | |
|--------------------------------------|-----------------|----------------------|---------------------|----------------------|----------------------|--|--|--|--|--|
| Lodging Type | Number of Rooms | November 2022 | November 2021 | YTD 2022 | YTD 2021 | | | | | |
| Number of Rooms | | | | | | | | | | |
| Greater than 150 | 2,065 | 53.84% | 50.10% | 61.82% | 39.57% | | | | | |
| 100 - 150 50 - 99 | 771 839 | 67.74% 71.87% | 70.75% 69.24% | 77.44% | 62.78% | | | | | |
| 50 - 99 Less than 50 | 298 | 69.71% | 76.19% | 78.49% 84.65% | 54.94% 66.30% | | | | | |
| Location | 298 | 09.7176 | 70.1976 | 04.03% | 00.50% | | | | | |
| Downtown/Inner Harbour | 3,169 | 60.54% | 58.77% | 68.65% | 46.79% | | | | | |
| Suburban | 583 | 63.52% | 64.28% | 74.18% | 61.31% | | | | | |
| Saanich Peninsula/Sidney | 240 | 70.55% | 66.72% | 79.51% | 56.18% | | | | | |
| Tier | | | | | | | | | | |
| Upper | 1,927 | 58.82% | 52.75% | 64.12% | 41.66% | | | | | |
| Mid | 1,359 | 61.00% | 63.03% | 73.01% | 52.70% | | | | | |
| Lower | 687 | 70.49% | 75.22% | 81.50% | 64.53% | | | | | |
| Lodging Type Hotels | 3,660 | 60.67% | 58.53% | 68.93% | 47.57% | | | | | |
| Motels | 3,000 | 72.34% | 78.16% | 83.82% | 72.13% | | | | | |
| Total Rooms | 3,973 | 72.0470 | 70.1076 | 00.0270 | 12.1070 | | | | | |
| | 0,910 | C1 F00/ | CO 000/ | 70.470/ | 40.500/ | | | | | |
| Average Occupancy | | 61.58% | 60.08% | 70.13% | 49.59% | | | | | |
| | | ROOM RATE | | | | | | | | |
| Lodging Type | Number of Rooms | November 2022 | November 2021 | YTD 2022 | YTD 2021 | | | | | |
| Number of Rooms Greater than 150 | 2,065 | \$212.50 | \$193.01 | \$270.85 | \$214.89 | | | | | |
| 100 - 150 | 771 | \$157.44 | \$131.57 | \$199.55 | \$150.47 | | | | | |
| 50 - 99 | 839 | \$174.70 | \$158.07 | \$230.18 | \$190.93 | | | | | |
| Less than 50 | 298 | \$155.70 | \$136.08 | \$198.32 | \$164.07 | | | | | |
| Location | | · | | | | | | | | |
| Downtown/Inner Harbour | 3,169 | \$190.88 | \$168.42 | \$244.94 | \$190.54 | | | | | |
| Suburban | 583 | \$168.10 | \$147.61 | \$224.65 | \$176.08 | | | | | |
| Saanich Peninsula/Sidney | 240 | \$176.56 | \$167.58 | \$210.30 | \$188.04 | | | | | |
| Tier Upper | 1,927 | \$230.35 | \$214.90 | \$298.35 | \$241.79 | | | | | |
| Mid | 1,359 | \$164.13 | \$140.65 | \$208.34 | \$168.08 | | | | | |
| Lower | 687 | \$122.13 | \$105.95 | \$163.04 | \$126.35 | | | | | |
| Lodging Type | | | | | | | | | | |
| Hotels | 3,660 | \$193.30 | \$172.53 | \$247.88 | \$196.63 | | | | | |
| Motels | 313 | \$118.37 | \$100.02 | \$159.67 | \$121.75 | | | | | |
| Total Rooms | 3,973 | | | | | | | | | |
| Average Room Rate | | \$186.42 | \$165.07 | \$239.39 | \$187.67 | | | | | |
| | DE\/ENII IE DED | AVAILABLE RC | ON (DEV/DAD) | | | | | | | |
| Lodging Type | Number of Rooms | November 2022 | November 2021 | YTD 2022 | YTD 2021 | | | | | |
| Number of Rooms | Number of Rooms | November 2022 | November 2021 | 110 2022 | 110 2021 | | | | | |
| Greater than 150 | 2,065 | \$114.41 | \$96.69 | \$167.43 | \$85.02 | | | | | |
| 100 - 150 | 771 | \$106.65 | \$93.09 | \$154.53 | \$94.47 | | | | | |
| 50 - 99 | 839 | \$125.56 | \$109.45 | \$180.68 | \$104.89 | | | | | |
| Less than 50 | 298 | \$108.53 | \$103.68 | \$167.88 | \$108.79 | | | | | |
| Location | 7.400 | 0445 50 | #00.00 | P1CO 11 | P00.45 | | | | | |
| Downtown/Inner Harbour | 3,169 | \$115.56 \$106.77 | \$98.98 | \$168.14 | \$89.15 | | | | | |
| Suburban Saanich Peninsula/Sidney | 583 240 | \$106.77 \$124.56 | \$94.89 \$111.81 | \$166.66 \$167.21 | \$107.95 \$105.64 | | | | | |
| Tier | 240 | φ124.00 | φιιι.σΙ | φιυι | φ100.04 | | | | | |
| Upper | 1,927 | \$135.50 | \$113.37 | \$191.32 | \$100.73 | | | | | |
| Mid | 1,359 | \$100.12 | \$88.65 | \$152.10 | \$88.58 | | | | | |
| Lower | 687 | \$86.09 | \$79.70 | \$132.87 | \$81.53 | | | | | |
| Lodging Type | 7.000 | 0447.00 | 0400 00 | 0470.05 | 007.57 | | | | | |
| Hotels | 3,660 | \$117.28 \$05.67 | \$100.98 \$70.10 | \$170.85 | \$93.53 | | | | | |
| Motels | 313 | \$85.63 | \$78.18 | \$133.83 | \$87.81 | | | | | |
| Total Rooms | 3,973 | | | | | | | | | |
| Average REVPAR | | \$114.81 | \$99.17 | \$167.87 | \$93.06 | | | | | |

Note: Comparative figures may vary due to an increase/decrease in the number of available rooms.

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