



VICTORIA TOURISM BULLETIN

November 2019

- The Greater Victoria Sports Tourism Commission was pleased to welcome the NCAA Victoria International Women's Basketball Tournament at the University of Victoria November 28-30th at the University of Victoria. The event was presented by the City of Langford and supported by the Greater Victoria Sports Tourism Commission.
- The Victoria Conference Centre continued its strong second half of 2019, a trend that will continue into 2020 with a record amount of business booked.
- Destination Greater Victoria was pleased to welcome two new additions to the rejuvenated Victoria Conference Centre sales team. Tracey Webster and Nancy Moudahi are adding experience and fresh energy and hustle to the broader Victoria Conference Centre and Business Events Victoria team. One remaining role remains to be filled to complete the refresh of that sales team.
- The IMPACT Sustainability Travel + Tourism Conference will take place January 19-21 in Victoria.
 There are very limited seats left for this industry leading event. Be a part of the conversation and register today https://www.tourismvictoria.com/impact
- Registration is open and program updates are happening daily for the 2020 BC Tourism Industry Conference. Early Bird rates are in effect until January 31st. Please visit the website for more information and to register.

TOURISM STATISTICS	<u>November</u>		Variance	<u>Year to Date</u>		Variance
TOOKISINI STATISTICS	2019	2018	variance	2019	2018	variance
Average Occupancy	62.62%	69.01%	(6.39%)	75.04%	77.56%	(2.52%)
Average Daily Room Rate	\$145.28	\$143.13	\$2.15	\$191.49	\$186.65	\$4.84
Revenue Per Available Room (RevPAR)	\$90.97	\$98.78	(\$7.81)	\$143.69	\$144.77	(\$1.08)
BC Ferries (Tsawwassen - Swartz Bay)						
Vehicles	138,197	135,090	2.30%	1,884,111	1,870,304	0.74%
Passengers	394,294	392,644	0.42%	5,901,810	5,958,194	(0.95%)
Buses	872	940	(7.23%)	18,983	22,115	(14.16%)
Victoria International Airport	138,895	149,629	(7.17%)	1,765,935	1,882,167	(6.18%)
Victoria Conference Centre (Delegate Days)	7,276	10,988	(33.78%)	115,524	120,330	(3.99%)

Quotations and reproductions of statistics provided in the Victoria Tourism Bulletin are permitted with credits to Chemistry Consulting Group. Note: Year-to-date data may not reflect statistical updates that agencies make to historical data after the fact.

Could your business benefit from HR support?

We can help - contact us today!

Human Resources
Services

Conference & Event Management

Executive Search& Recruitment

Immigration Consulting



VICTORIA LODGING RESULTS

November 2019

OCCUPANCY RATE %										
Lodging Type	Number of Rooms	November 2019	November 2018	YTD 2019	YTD 2018					
Number of Rooms	0.111	=0.4407		70.100/						
Greater than 150	2,111 792	59.41%	69.29% 70.92%	72.10%	76.10% 79.61%					
100 - 150 50 - 99	792 1,154	69.74% 64.00%	70.92% 67.23%	79.27% 76.06%	79.61% 78.01%					
Less than 50	345	61.28%	69.35%	80.01%	80.51%					
Location	040	01.2070	03.0076	00.0176	00.0170					
Downtown/Inner Harbour	3,169	64.15%	70.28%	76.11%	78.78%					
Suburban	882	57.85%	63.61%	70.82%	73.47%					
Saanich Peninsula/Sidney	424	61.35%	71.01%	75.80%	76.87%					
Tier	1016	67.650/	74.050/	77.6407	77.760/					
Upper Mid	1,916	63.65%	74.25% 66.57%	73.61%	77.76%					
Lower	1,416 1,070	64.96% 57.66%	63.14%	78.11% 73.37%	79.65% 74.36%					
Lodging Type	1,070	37.00%	00.1476	10.0176	74.50%					
Hotels	3,919	63.82%	69.91%	75.49%	78.25%					
Motels	483	52.82%	61.12%	70.84%	71.38%					
Total Rooms	4,402									
Average Occupancy		62.62%	69.01%	75.04%	77.56%					
ROOM RATE										
Lodging Type	Number of Rooms	November 2019	November 2018	YTD 2019	YTD 2018					
Number of Rooms										
Greater than 150	2,111	\$168.76	\$162.09	\$219.70	\$214.66					
100 - 150	792	\$116.89	\$115.59	\$155.71	\$151.32					
50 - 99	1,154	\$132.88	\$132.04	\$173.81 \$175.40	\$166.71					
Less than 50 Location	345	\$123.18	\$128.98	\$175.40	\$171.51					
Downtown/Inner Harbour	3,169	\$153.17	\$150.47	\$202.33	\$197.97					
Suburban	882	\$126.60	\$129.52	\$168.26	\$164.12					
Saanich Peninsula/Sidney	424	\$121.55	\$117.11	\$153.86	\$145.32					
Tier		•	•	·	·					
Upper	1,916	\$179.64	\$173.75	\$240.56	\$234.35					
Mid	1,416	\$130.50	\$130.95	\$172.36	\$167.29					
Lower	1,070	\$99.10	\$97.47	\$130.08	\$125.15					
Lodging Type Hotels	3,919	\$150.51	\$148.11	\$197.74	\$193.43					
Motels	483	\$93.75	\$93.16	\$129.78	\$119.58					
Total Rooms	4,402	Ψ30.70	Ψ30.10	Ψ123.70	ψ113.00					
Average Room Rate	.,	\$145.28	\$143.13	\$191.49	\$186.65					
REVENUE PER AVAILABLE ROOM (REVPAR)										
Lodging Type	Number of Rooms	November 2019	November 2018	YTD 2019	YTD 2018					
Number of Rooms	Nulliber of Rooms	November 2019	November 2016	110 2019	1102010					
Greater than 150	2,111	\$100.26	\$112.31	\$158.41	\$163.37					
100 - 150	792	\$81.51	\$81.98	\$123.43	\$120.47					
50 - 99	1,154	\$85.04	\$88.77	\$132.20	\$130.05					
Less than 50	345	\$75.49	\$89.45	\$140.34	\$138.09					
Location	7.400	\$00.07	¢405.75	Φ1E 4.00	01 C C C C					
Downtown/Inner Harbour Suburban	3,169 882	\$98.27 \$73.24	\$105.75 \$82.38	\$154.00 \$119.16	\$155.96 \$120.59					
Saanich Peninsula/Sidney	424	\$73.24 \$74.57	\$83.16	\$116.62	\$120.59 \$111.71					
Tier	747	Ψ1 7.01	ψοσ.10	ψ110.0L	ψ111.71					
Upper	1,916	\$114.34	\$129.01	\$177.09	\$182.22					
Mid	1,416	\$84.77	\$87.17	\$134.64	\$133.25					
Lower	1,070	\$57.14	\$61.54	\$95.44	\$93.06					
Lodging Type	7.040	фос ос	¢400 55	¢140.00	Φ1Γ4 7 Γ					
Hotels Motels	3,919 483	\$96.06 \$49.52	\$103.55 \$56.94	\$149.28 \$91.94	\$151.35 \$85.36					
Total Rooms	4,402	φ49.02	φυυ.σ4	φ31.34	φουισυ					
	4,402	\$00.07	\$00.70	φ447.C0	φ444 77					
Average REVPAR		\$90.97	\$98.78	\$143.69	\$144.77					

Note: Comparative figures may vary due to an increase/decrease in the number of available rooms.

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