



VICTORIA TOURISM BULLETIN

May 2022

- The IMPACT Sustainability Travel and Tourism Conference took place in May 2022 with over 290 delegates from across North America.
- May demonstrated continued momentum in terms of recovery across all key performance measures.
- After a year-long process, 4VI (formerly Tourism Vancouver Island) has achieved the Responsible Tourism Institute's Biosphere certification for Vancouver Island. Vancouver Island joins a select group of just under 50 destinations worldwide to have received the Biosphere certification. Click here to read more.

- . • •	<u>May</u>		Marianaa	Year-to-Date		Variance	<u>May</u>
Tourism Statistics	2022	2021	Variance	2022	2021	Variance	2019
Average Occupancy	74.84%	24.07%	50.77%	62.78%	33.51%	29.27%	80.27%
Average Daily Room Rate	\$251.46	\$134.88	\$116.58	\$199.71	\$123.80	\$75.91	\$203.67
Revenue Per Available Room (RevPAR)	\$188.18	\$32.46	\$155.72	\$125.37	\$41.48	\$83.89	\$163.48
BC Ferries (Tsawwassen - Swartz Bay)							
Vehicles	188,632	67,477	179.55%	727,667	372,574	95.31%	181,106
Passengers	512,788	112,631	355.28%	1,859,311	689,973	169.48%	567,885
Buses	866	14	6,085.71%	2,040	128	1,493.75%	2,055
Victoria International Airport	140,444	12,746	1,001.87%	469,693	77,128	508.98%	169,825
Victoria Conference Centre (Delegate Days)	8,212	1,700	383.06%	16,827	1,700	889.82%	15,211
Victoria Cruise Ships							
Ships	54	0	100.00%	*67	0	100.00%	44
Passengers	98,739	0	100.00%	*111,036	0	100.00%	112,620
Crew	55,997	0	100.00%	*66,601	0	100.00%	51,227

^{*} Please note that the Year-to-Date numbers for the Victoria Cruise Ships for last month were updated as follows: 13 Ships, 12,297 Passengers, 10,604 Crew.

Quotations and reproductions of statistics provided in the Victoria Tourism Bulletin are permitted with credits to Chemistry Consulting Group. Note: Year-to-date data may not reflect statistical updates that agencies make to historical data after the fact.

Please note that due to the impacts of Covid on hotel operations, the room inventory of reporting hotels is fluctuating from month to month and may impact year over year comparisons.



Chemistry Consulting Group

VICTORIA LODGING RESULTS May 2022

	OCC	CUPANCY RAT	F %		
Lodging Type	Number of Rooms	May 2022	May 2021	YTD 2022	YTD 2021
Number of Rooms	Number of Rooms	IVIAY ZOZZ	IVIAY ZOZI	110 2022	110 2021
Greater than 150	2,065	68.55%	15.85%	53.81%	24.59%
100 - 150	671	79.90%	38.84%	70.83%	49.75%
50 - 99	845	81.28%	25.78%	70.28%	34.61%
Less than 50	303	87.18%	39.00%	82.71%	45.46%
Location					
Downtown/Inner Harbour	3,148	74.00%	21.30%	61.03%	30.60%
Suburban	484	74.09%	36.52%	68.56%	46.48%
Saanich Peninsula/Sidney	252	86.63%	29.96%	72.16%	37.17%
Tier	4.074	70.740/	47.700/	E4.0E0/	07.040/
Upper	1,931	70.71%	17.39%	54.95%	27.24%
Mid	1,365 588	76.63% 83.86%	27.42%	67.15%	34.48%
Lower	288	83.80%	36.77%	76.74%	47.69%
Lodging Type Hotels	3,570	73.93%	21.94%	61.09%	31.14%
Motels	3,370	84.87%	50.68%	81.70%	59.88%
Total Rooms	3,884	04.07 /6	30.0076	01.7076	39.00%
	3,004				
Average Occupancy		74.84%	24.07%	62.78%	33.51%
		ROOM RATE			
Lodging Type	Number of Rooms	May 2022	May 2021	YTD 2022	YTD 2021
Number of Rooms	2 2 2 5	0000 57	04.47.05	000004	0470.50
Greater than 150	2,065	\$280.57	\$143.85	\$228.24	\$132.50
100 - 150	671	\$210.88	\$118.24	\$162.90	\$104.08
50 - 99	845	\$239.82	\$154.68	\$195.51	\$140.49
Less than 50	303	\$212.81	\$114.61	\$160.07	\$112.79
Location Downtown/Inner Harbour	3,148	\$255.84	\$131.10	\$202.94	\$120.42
Suburban	3,146 484	\$251.99	\$140.46	\$191.96	\$120.42 \$128.53
Saanich Peninsula/Sidney	252	\$204.19	\$153.57	\$181.40	\$142.01
Tier	202	Ψ204.13	Ψ100.07	Ψ101.40	Ψ142.01
Upper	1,931	\$307.66	\$171.93	\$255.44	\$155.29
Mid	1,365	\$217.03	\$126.08	\$172.96	\$114.97
Lower	588	\$173.46	\$96.81	\$130.97	\$90.27
Lodging Type		Ţ u u	100.0.	7.00.0.	7
Hotels	3,570	\$259.44	\$143.05	\$208.35	\$130.48
Motels	314	\$174.46	\$90.68	\$127.08	\$85.02
Total Rooms	3,884	·		·	·
Average Room Rate	•	\$251.46	\$134.88	\$199.71	\$123.80
	REVENUE PER A	AVAILADLE DO			
Lodging Type	Number of Rooms		May 2021	VTD 0000	VTD 0004
Number of Rooms	Number of Rooms	May 2022	IVIay 2021	YTD 2022	YTD 2021
Greater than 150	2,065	\$192.33	\$22.80	\$122.81	\$32.59
100 - 150	2,005 671	\$168.48	\$45.92	\$122.81 \$115.38	\$51.78
50 - 99	845	\$194.93	\$39.88	\$137.40	\$48.62
Less than 50	303	\$185.54	\$44.70	\$137.40 \$132.39	\$51.27
Location		Ψ100.0-	Ψ ΓΤ.1 Ο	Ψ102.03	ΨΟΙ.ΔΙ
Downtown/Inner Harbour	3,148	\$189.33	\$27.92	\$123.86	\$36.85
Suburban	484	\$186.71	\$51.30	\$131.62	\$59.74
Saanich Peninsula/Sidney	252	\$176.89	\$46.01	\$130.90	\$52.79
Tier			·		
Upper	1,931	\$217.54	\$29.90	\$140.35	\$42.31
Mid	1,365	\$166.30	\$34.58	\$116.15	\$39.64
Lower	588	\$145.46	\$35.60	\$100.51	\$43.05
Lodging Type					
Hotels	3,570	\$191.81	\$31.38	\$127.29	\$40.63
Motels	314	\$148.06	\$45.96	\$103.83	\$50.91
Total Rooms	3,884				
Average REVPAR		\$188.18	\$32.46	\$125.37	\$41.48

Note: Comparative figures may vary due to an increase/decrease in the number of available rooms.

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