

VICTORIA

VICTORIA TOURISM BULLETIN

June 2022

- Strong recovery continues in Greater Victoria's commercial accommodation sector. All three key indicators occupancy, ADR and RevPAR are tracking well ahead of the same period in 2021, while ADR and RevPAR are higher than 2019 levels.
- Greater Victoria will be hosting the 55+ BC Games from September 13 to 17. This large multi-sport event will involve 2,800 athletes from throughout BC participating across 22 events, with support from more than 800 volunteers. Further information is available at https://55plusbcgames.org/greatervictoria2022
- Another very successful Northwest Deuce Days was held in Victoria from July 14 to 17. The event was soldout with 1,284 registrations and delivered an estimate \$2.5 million in economic impact for the local economy.
- TripAdvisor's 2022 Traveller's Choice Awards recognized three Victoria hotels among the top 25 in Canada. The Magnolia Hotel & Spa, Oak Bay Beach Hotel and The Oswego Hotel all received the highest number of outstanding reviews from travellers over the last 12 months. Read more at www.tripadvisor.ca.

	June		Marianaa	Year-to-Date		Marianaa	<u>June</u>
Tourism Statistics	2022	2021	Variance	2022	2021	Variance	2019
Average Occupancy	77.85%	38.22%	39.63%	65.35%	34.30%	31.05%	83.79%
Average Daily Room Rate	\$275.07	\$180.64	\$94.43	\$215.04	\$134.41	\$80.63	\$227.84
Revenue Per Available Room (RevPAR)	\$214.15	\$69.04	\$145.11	\$140.53	\$46.10	\$94.43	\$190.90
BC Ferries (Tsawwassen - Swartz Bay)							
Vehicles	199,203	121,106	64.49%	926,870	493,680	87.75%	194,580
Passengers	563,084	252,634	122.89%	2,422,395	942,607	156.99%	638,811
Buses	1,131	86	1,215.12%	3,171	214	1,381.78%	2,576
Victoria International Airport	151,895	26,332	476.85%	621,588	103,460	500.80%	171,848
Victoria Conference Centre (Delegate Days)	7,058	0	100%	23,885	1,700	1,305.00%	11,809
Victoria Cruise Ships							
Ships	56	0	100%	123	0	100%	53
Passengers	115,471	0	100%	226,507	0	100%	145,557
Crew	59,569	0	100%	126,170	0	100%	59,727

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VICTORIA LODGING RESULTS

	L. L	June 2022	2		
	000	CUPANCY RAT	Έ%		
Lodging Type	Number of Rooms	June 2022	June 2021	YTD 2022	YTD 2021
Number of Rooms					
Greater than 150 100 - 150	2,065 771	70.59% 84.55%	28.39% 49.61%	56.66% 73.27%	25.25% 49.73%
50 - 99	851	85.21%	46.24%	72.77%	36.53%
Less than 50	311	89.50%	53.88%	83.87%	46.71%
Location					
Downtown/Inner Harbour Suburban	3,156 590	76.64% 79.82%	34.30% 58.46%	63.67% 70.62%	31.25% 48.19%
Saanich Peninsula/Sidney	252	88.50%	49.65%	74.86%	38.86%
Tier					
Upper Mid	1,933	72.43%	30.76%	57.93%	27.88%
Lower	1,371 694	81.10% 86.61%	42.15% 52.97%	69.47% 78.53%	35.68% 48.52%
Lodging Type	004	00.0170	02.91%	10.00%	40.0270
Hotels	3,678	76.99%	36.47%	63.81%	32.05%
Motels	320	87.86%	62.31%	82.73%	60.23%
Total Rooms	3,998				
Average Occupancy		77.85%	38.22%	65.35%	34.30%
		ROOM RATE			
Lodging Type	Number of Rooms	June 2022	June 2021	YTD 2022	YTD 2021
Number of Rooms Greater than 150	2,065	\$305.95	\$201.79	\$244.68	\$145.92
100 - 150	771	\$233.92	\$153.22	\$177.48	\$112.20
50 - 99	851	\$262.97	\$185.06	\$208.70	\$149.80
Less than 50	311	\$241.00	\$157.05	\$174.78	\$120.35
Location Downtown/Inner Harbour	3,156	\$282.97	\$185.64	\$219.23	\$132.94
Suburban	590	\$252.22	\$157.46	\$204.43	\$133.55
Saanich Peninsula/Sidney	252	\$237.32	\$193.07	\$192.32	\$150.85
Tier	1,933	A775 05	407547	4070 A7	<i><i>M M M M M M M M M M M M</i> <i><i>M</i> <i>M</i> <i><i>M M M M M M M M M M</i></i></i></i>
Upper Mid	1,371	\$335.25 \$243.23	\$235.13 \$162.51	\$272.47 \$186.58	\$171.13 \$123.76
Lower	694	\$193.08	\$113.57	\$143.38	\$94.26
Lodging Type					
Hotels Motels	3,678 320	\$282.87	\$189.75	\$223.73	\$141.93
Total Rooms	3,998	\$195.95	\$107.12	\$139.29	\$88.27
Average Room Rate	0,000	\$275.07	\$180.64	\$215.04	\$134.41
	REVENUE PER	•		•	φie ii ii
Lodging Type	Number of Rooms	June 2022	June 2021	YTD 2022	YTD 2021
Number of Rooms					110 2021
Greater than 150	2,065	\$215.96	\$57.29	\$138.64	\$36.84
100 - 150	771	\$197.77	\$76.01	\$130.03	\$55.80
50 - 99 Less than 50	851 311	\$224.08 \$215.70	\$85.58 \$84.62	\$151.87 \$146.58	\$54.72 \$56.21
Location	011	ψ210.1U	ψ04.02	ψ140.00	ψυ0.21
Downtown/Inner Harbour	3,156	\$216.87	\$63.69	\$139.58	\$41.55
Suburban Sasaiah Baainaula (Sidaay	590	\$201.34	\$92.05	\$144.38	\$64.36
Saanich Peninsula/Sidney Tier	252	\$210.03	\$95.86	\$143.96	\$58.62
Upper	1,933	\$242.83	\$72.33	\$157.84	\$47.71
Mid	1,371	\$197.25	\$68.49	\$129.62	\$44.16
Lower	694	\$167.22	\$60.16	\$112.60	\$45.74
Lodging Type Hotels	3,678	\$217.77	\$69.21	\$142.77	\$45.48
Motels	320	\$172.16	\$66.74	\$115.23	\$53.16
Total Rooms	3,998				
Average REVPAR		\$214.15	\$69.04	\$140.53	\$46.10

Note: Comparative figures may vary due to an increase/decrease in the number of available rooms.

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