



INVESTMENT ADVISER
Alitis Investment Counsel
Victoria, BC

Alitis Investment Counsel is looking for an experienced Investment Advisor for their Victoria Office.

Alitis offers full service investment management and financial planning services. With a team of Portfolio Managers, Financial Planners, and Insurance specialists, Alitis has established a solid track record of success as both an independent Portfolio Manager servicing BC and Alberta, and as an Investment Funds Manager specializing in alternative investments (with a focus on real assets such as private mortgages and private real estate).

Providing endowment style portfolio products, coupled with best in class wealth planning services, is a top priority of the firm, and their 20-person team of professionals operate with an entrepreneurial business attitude that is client-focused and team-based. Their client relationships are enduring and are a hallmark of the Alitis brand.

Chemistry Consulting Group has been retained by **Alitis** to search for an **Investment Adviser/Portfolio Manager** to work out of their fabulous Victoria location. This key role will serve and support the existing clients in the Victoria region as well as grow the private client business throughout southern Vancouver Island.

The ideal candidate will have:

- A Securities licence and a CFP or other Financial Planning designation
- A CIM or CFA designation (or working towards it)
- A minimum of five years experience with direct, full-service delivery of investment advice, with a basic financial planning overlay
- Life licensing or LLQP completion would be an asset
- A proven track record of business development and building of assets under management

Preference will be given to candidates who bring a book of clients with them:

Although Alitis Advisers do not own their book of business (all clients are owned by the firm), Advisers are responsible for and are generously compensated for the clients they service, including commissions for all new client assets brought into the firm.

Compensation consists of a base salary, commissions on new AUM, a team bonus and a comprehensive group benefits program, which includes an employer-funded group RRSP.

Alitis is poised for growth and based on the incumbent's contributions, subsequent advancement opportunities may include regional leadership and/or equity ownership.

In order to be considered for this significant opportunity, please submit a resume and cover letter outlining your relevant experience and salary expectations by **April 15, 2019**.

For full details, interested candidates should visit <https://chemistryconsulting.ca/current-opportunities>

We thank you for your application and interest but only those considered to be suitably qualified will be contacted.